Industry Trends: Aircraft Manufacturing (NAICS 336411)

(in millions of dollars except as noted)

| Item | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 |
|---------------------------------|------------|------------|------------|------------|------------|----------|
| Industry Data | | | | | | |
| Value of shipments ¹ | 47,028.0 | 47,313.0 | 57,893.2 r | 69,540.6 r | 73,961.0 | |
| Value of shipments (1997\$) | 49,089.8 r | 47,887.7 r | 57,893.2 r | 69,471.1 r | 72,939.8 | |
| Total employment (000) | 189.0 | 188.3 | 202.6 | 213.1 r | 200.2 | |
| Production workers (000) | 84.0 | 84.5 | 97.8 | 106.2 r | 98.5 | |
| Hours (millions) | 159.7 | 155.2 | 185.8 | 200.1 r | 197.5 | |
| Wages (\$ millions) | 3,536.5 | 3,807.8 | 4,428.7 | 4,806.1 r | 4,849.0 | |
| Average hourly earnings (\$) | 22.15 | 23.12 | 23.84 | 24.01 r | 24.55 | |
| Capital expenditures | 568.0 | 622.2 | 774.9 r | 904.4 r | 752.7 | |
| Product Data | | | | | | |
| Value of shipments ² | 44,457.0 | 44,584.0 | 54,484.5 r | 62,357.2 r | 66,188.2 | |
| Value of shipments (1997\$) | 46,406.1 | 45,125.5 | 54,484.5 | 62,294.9 | 65,274.4 | |
| Trade Data | | | | | | |
| Value of exports | 13,851.7 | 18,970.3 | 25,560.1 | 35,252.2 | 32,671.7 r | 24,711.8 |
| Value of imports | 3,655.3 | 3,947.6 | 4,669.0 | 7,057.9 | 8,779.6 | 12,399.1 |
| Balance | 10,196.4 | 15,022.7 | 20,891.1 | 28,194.3 | 23,892.1 | 12,312.6 |

Industry Trends: Aircraft Engines and Engine Parts Manufacturing (NAICS 336412)

(in millions of dollars except as noted)

| Item | 1995 ^r | 1996 | 1997 ^r | 1998 | 1999 | 2000 |
|---------------------------------|-------------------|----------|-------------------|------------|----------|----------|
| Industry Data | | | | | | |
| Value of shipments ¹ | 17,519.4 | 18,769.2 | 22,859.3 r | 24,868.5 r | 24,290.6 | |
| Value of shipments (1997\$) | 18,154.8 | 20,269.1 | 22,859.3 | 22,105.4 | 23,767.8 | |
| Total employment (000) | 76.3 | 75.1 | 84.4 r | 84.6 r | 83.2 | |
| Production workers (000) | 41.9 | 41.4 | 49.1 r | 49.4 r | 48.8 | |
| Hours (millions) | 92.7 | 85.5 | 101.0 r | 103.8 r | 98.7 | |
| Wages (\$ millions) | 1,684.2 | 1,708.7 | 1,971.1 r | 2,034.3 r | 2,026.8 | |
| Average hourly earnings (\$) | 18.17 | 19.98 | 19.52 r | 19.59 r | 20.54 | |
| Capital expenditures | 475.0 | 485.0 | 679.8 r | 733.4 r | 746.9 | |
| Product Data | | | | | | |
| Value of shipments ² | 15,811.0 | 17,017.0 | 20,077.2 r | 22,201.9 r | 21,640.3 | |
| Value of shipments (1997\$) | 16,384.5 | 18,376.9 | 20,077.2 | 19,735.0 | 21,174.4 | |
| Trade Data | | | | | | |
| Value of exports | 6,081.2 | 6,781.6 | 8,507.5 | 10,467.1 | 11,341.5 | 12,138.9 |
| Value of imports | 4,702.1 | 5,647.9 | 7,693.0 | 9,612.3 | 9,294.7 | 8,957.0 |
| Balance | 1,379.1 | 1,133.7 | 814.5 | 854.8 | 2,046.9 | 3,181.9 |

Industry Trends: Other Aircraft Parts and Auxiliary Equipment Manufacturing (NAICS 336 (in millions of dollars except as noted)

| Item | 1995 | 1996 | 1997 ^r | 1998 | 1999 | 2000 |
|---------------------------------|----------|----------|-------------------|------------|------------|----------|
| Industry Data | | | | | | |
| Value of shipments ¹ | 16,848.0 | 17,312.0 | 19,373.6 r | 22,402.7 r | 22,429.5 | |
| Value of shipments (1997\$) | 17,459.1 | 17,557.8 | 19,373.6 | 22,147.4 | 22,060.0 | |
| Total employment (000) | 116.3 | 113.4 | 124.7 r | 141.0 r | 132.6 | |
| Production workers (000) | 64.0 | 64.5 | 72.8 r | 82.7 r | 75.0 | |
| Hours (millions) | 129.0 | 136.2 | 155.5 r | 180.3 r | 156.6 | |
| Wages (\$ millions) | 2,544.8 | 2,720.7 | 3,019.5 r | 3,473.2 r | 3,234.1 | |
| Average hourly earnings (\$) | 19.73 | 19.98 | 19.42 r | 19.26 r | 20.65 | |
| Capital expenditures | 673.0 | 916.1 | 925.1 r | 975.2 r | 750.5 | |
| Product Data | | | | | | |
| Value of shipments ² | 16,454.7 | 17,532.0 | 22,917.1 r | 27,060.9 r | 26,804.9 | |
| Value of shipments (1997\$) | 17,051.5 | 17,780.9 | 22,917.1 | 26,752.4 | 26,363.3 | |
| Trade Data | | | | | | |
| Value of exports | 9,850.1 | 12,687.7 | 14,389.8 | 14,389.8 | 14,585.4 r | 14,421.2 |
| Value of imports | 2,427.9 | 3,300.7 | 4,633.1 | 5,408.6 | 5,317.2 | 5,018.2 |
| Balance | 7,422.2 | 9,387.0 | 9,756.7 | 8,981.2 | 9,268.2 | 9,403.0 |

Industry Trends: Aircraft and Parts Manufacturing (NAICS 336411/2/3)

(in millions of dollars except as noted)

| Item | 1995 ^r | 1996 | 1997 ^r | 1998 | 1999 | 2000 |
|---------------------------------|-------------------|----------|-------------------|-------------|-----------|----------|
| Industry Data | | | | | | |
| Value of shipments ¹ | 81,395.4 | 83,394.2 | 100,126.1 r | 116,811.9 r | 120,681.1 | |
| Value of shipments (1997\$) | 84,703.7 | 85,714.6 | 100,126.1 | 113,723.9 | 118,767.5 | |
| Total employment (000) | 381.6 | 376.8 | 411.6 r | 297.7 r | 416.0 | |
| Production workers (000) | 189.9 | 190.4 | 219.8 r | 238.3 r | 222.3 | |
| Hours (millions) | 381.4 | 376.9 | 442.2 r | 484.3 r | 452.8 | |
| Wages (\$ millions) | 7,765.5 | 8,237.2 | 9,419.3 r | 10,313.6 r | 10,109.9 | |
| Average hourly earnings (\$) | 20.36 | 21.86 | 21.30 r | 21.30 r | 22.33 | |
| Capital expenditures | 1,716.0 | 2,023.3 | 2,379.7 r | 2,613.1 r | 2,250.0 | |
| Product Data | | | | | | |
| Value of shipments ² | 76,723 | 79,133 | 97,479 r | 111,620 r | 114,633 | |
| Value of shipments (1997\$) | 79,842 | 81,283 | 97,479 | 108,782 | 112,812 | |
| Trade Data | | | | | | |
| Value of exports | 29,782.9 | 38,439.6 | 48,457.4 | 60,109.1 | 58,598.6 | 51,271.9 |
| Value of imports | 10,785.2 | 12,896.2 | 16,995.1 | 22,078.8 | 23,391.5 | 26,374.3 |
| Balance | 18,997.7 | 25,543.4 | 31,462.2 | 38,030.3 | 35,207.1 | 24,897.6 |

^r Revised

^eEstimate, except exports and imports

¹Value of all products and services sold by establishments in the specified NAICS industry.

²Value of products classified in the specified NAICS industry produced by all industries.

Source: U.S. Department of Commerce: Bureau of the Census and International Trade Administration (ITA)